**博时-安本标准**

**精选新兴市场债券基金**

（前称博时－标准人寿投资精选新兴市场债券基金）

**博时投资基金的子基金**

**中期报告（未经审核）**

截至二零一九年六月三十日

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本中期报告并不构成博时投资基金子基金单位的发售或招揽发售。单位的认购只可以基于相关注释备忘

录及其随附的最新年度报告及中期报告所载的资料

|  |  |
| --- | --- |
| **经理人**博时基金（国际）有限公司香港中环康乐广场1号怡和大厦4109室  | **副经理人**安本标准投资（香港）有限公司(前称标准人寿投资 (香港）有限公司）香港皇后大道中31号陆海通大厦28及30楼 |

**受托人及注册处**

汇丰机构信托服务（亚洲）有限公司

香港

皇后大道中1号

**中国托管人**

香港上海汇丰银行有限公司

香港

皇后大道中1号

**中国托管人的受委人**

汇丰银行（中国）有限公司

中国

上海浦东（200120）

世纪大道8号

上海国金中心商场

汇丰银行大楼33楼

**核数师**

罗兵咸永道会计师事务所

香港中环

皇后大道中15 号

公爵大厦21 楼

**法律顾问**

西盟斯律师事务所

香港

金钟道88号

太古广场1座13楼

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|  |  |  **截至二零一九年****六月三十日** |  | **截至二零一八年****十二月三十一日** |
|  |  | **美元** |  | **美元** |
|  |  |  |  |  |
| **资产** |  |  |  |  |
| **流动资产** |  |  |  |  |
| 投资 |  | 70,869,983 |  | 45,104,647 |
| 应收利息 |  | 1,212,241 |  | 799,092 |
| 现金及现金等值项目 |  | - |  | 45,731 |
| **资产** |  | 1,794,045 |  | 3,721,418 |
| **总资产** |  | 73,876,269 |  | 49,670,888 |
|  |  |  |  |  |
| **负债** |  |  |  |  |
| **流动负债** |  |  |  |  |
| 应付赎回款项 |  | 490,000 |  | 213,513 |
| 其他应付款项 |  | 88,251 |  | 63,708 |
| **负债（不包括单位持有人应占资产净值）** |  | 578,251 |  | 277,221 |
|  |  |  |  |  |
|  |  |  |  |  |
| **单位持有人应占资产净值** |  | 73,298,018 |  | 49,393,667 |
|  |  |  |  |  |
| **已发行单位数目** |  |  |  |  |
| 类别A |  | 587,152 |  | 588,447 |
| 类别I |  | 5,659,907 |  | 3,964,241 |
|  |  |  |  |  |
|  |  |  |  |  |
| **每单位资产净值** |  |  |  |  |
| 类别A |  | 11.60 |  | 10.77 |
|

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| --- |
| 类别I |
|  |

类别I |  | 11.75 |  | 10.86 |
|  |  |  |  |  |
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|  | **名义值** | **市场价值** | **占净资产** |
|  | **美元** | **美元** | **百分比** |
| **挂牌债券** |  |  |  |
|  |  |  |  |
| **安哥拉** |  |  |  |
| REPUBLIC OF ANGOLA 9.5% 12NOV2025 | 955,000 | 1,099,444 | 1.50 |
|  |  |  |  |
| 阿根廷 |  |  |  |
| REPUBLIC OF ARGENTINA SER WI (REG) 5.625% 26JAN2022 | 707,000 | 593,880 | 0.81 |
| REPUBLIC OF ARGENTINA SER WI (REG) 6.875% 22APR2021 | 530,000 | 465,737 | 0.64 |
|  |  |  |  |
| **亚美尼亚** |  |  |  |
| REPUBLIC OF ARMENIA 7.15% 26MAR2025 | 478,000 | 551,492 | 0.75 |
| REPUBLIC OF ARMENIA SER REGS (REG) 6% 30SEP2020 | 500,000 | 516,250 | 0.71 |
|  |  |  |  |
| **巴哈马** |  |  |  |
| COMMONWEALTH OF BAHAMAS SER REGS (REG) 5.75% 16JAN2024 | 640,000 | 681,977 | 0.93 |
|  |  |  |  |
| **巴林群岛** |  |  |  |
| OIL & GAS HOLDING SER REGS (REG) (REGS) 7.625% 07NOV202407NOV2024 | 970,000 | 1,056,088 | 1.44 |
|  |  |  |  |
|  |  |  |  |
| **开曼群岛** |  |  |  |
| CFLD CAYMAN INVESTMENT (REG) (REG S) 8.6% 08APR2024 | 320,000 | 324,000 | 0.44 |
| CFLD CAYMAN INVESTMENT (REG) (REG S) 9% 31JUL2021 | 300,000 | 315,000 | 0.43 |
| CHINA AOYUAN GROUP LTD (REG) (REG S) 8.5% 23JAN2022 | 300,000 | 316,861 | 0.43 |
| CHINA EVERGRANDE GROUP (REG) (REG S) 9.5% 11APR2022 | 600,000 | 602,250 | 0.82 |
| CHINA EVERGRANDE GROUP 7% 23MAR2020 | 500,000 | 503,125 | 0.69 |
| CHINA SCE GRP HLDGS LTD (REG) (REG S) 7.375% 09APR2024 | 200,000 | 196,250 | 0.27 |
| CHINA SCE GRP HLDGS LTD (REG) (REG S) 8.75% 15JAN2021 | 300,000 | 313,500 | 0.43 |
| CIFI HOLDINGS GROUP (REG S) VAR PERP 29DEC2049 | 300,000 | 282,375 | 0.38 |
| EHI CAR SERVICES LTD (REG S) 5.875% 14AUG2022 | 500,000 | 457,500 | 0.62 |

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|  | **名义值** | **市场价值** | **占净资产** |
|  | **美元** | **美元** | **百分比** |
| **挂牌债券（续）** |  |  |  |
|  |  |  |  |
| **开曼群岛（续）** |  |  |  |
| FANTASIA HOLDINGS GROUP (REG) (REG S) 11.75% 17APR2022 | 200,000 | 196,750 | 0.27 |
| FANTASIA HOLDINGS GROUP SER REGS (REG) (REG S) 8.375% 08MAR2021 | 200,000 | 191,750 | 0.26 |
| FUTURE LAND DEVELOPMENT (REG) (REG S) 7.5% 22JAN2021 | 360,000 | 370,800 | 0.51 |
| GOLDEN EAGLE RETAIL GROUP SER REGS 4.625% 21MAY2023 | 400,000 | 381,500 | 0.52 |
| ICD FUNDING LTD (REG) (REG S) 4.625% 21MAY2024 | 975,000 | 1,014,180 | 1.38 |
| JINGRUI HOLDINGS LTD (REG) (REG S) 10.875% 04OCT2021 | 430,000 | 414,258 | 0.57 |
| MAF GLOBAL SECS LTD (SER REGS) (REG) 4.75% 07MAY2024 | 677,000 | 708,311 | 0.97 |
| MODERN LAND CHINA CO LTD (REG) (REG S) 12.85% 25OCT2021 | 260,000 | 259,025 | 0.35 |
| MODERN LAND CHINA CO LTD (REGS) 7.95% 05MAR2021 | 300,000 | 279,897 | 0.38 |
| RED SUN PROPERTIES GRP (REG) (REG S) 9.95% 11APR2022 | 450,000 | 439,313 | 0.60 |
| RONSHINE CHINA (REG) (REG S) 10.5% 01MAR2022 | 400,000 | 419,500 | 0.57 |
| RONSHINE CHINA (REG) (REG S) 11.25% 22AUG2021 | 250,000 | 268,438 | 0.37 |
| SUNAC CHINA HOLDINGS LTD (REG) (REG S) 7.95% 08AUG2022 | 300,000 | 307,125 | 0.42 |
| SUNAC CHINA HOLDINGS LTD (REG) (REG S) 8.375% 15JAN2021 | 260,000 | 269,425 | 0.37 |
| WELL HOPE DEVELOPMENT (REG S) VAR PERP 29DEC2049 | 800,000 | 786,000 | 1.07 |
| YUZHOU PROPERTIES CO LTD (REG) (REG S) 8.5% 04FEB2023 | 200,000 | 206,500 | 0.28 |
| ZHENRO PROPERTIES GROUP (REG) (REG S) 9.15% 08MAR2022 | 200,000 | 202,537 | 0.28 |
| ZHENRO PROPERTIES GROUP (REG) (REG S) 9.8% 20AUG2021 | 260,000 | 270,007 | 0.37 |
|  |  |  |  |
| **中国** |  |  |  |
| CENTRAL CHINA REAL ESTAT (REGS) 8.75% 23JAN2021 | 400,000 | 417,000 | 0.57 |
| CHINA MINMETALS CORP (REG) (REGS) VAR PERP 29DEC2049 | 1,000,000 | 995,450 | 1.36 |
| CHINA STATE CONS FINANCE (REG) (REG S) VAR PERP 29DEC2049 | 320,000 | 334,213 | 0.45 |
| GANSU HIGHWAY AVIATION (REG) (REG S) 6.25% 02AUG2021 | 500,000 | 521,618 | 0.71 |
| GOME ELECTRICAL APPL (REG) (REG S) 5% 10MAR2020 | 200,000 | 196,250 | 0.27 |
| HEALTH AND HAPPINESS INT 7.25% 21JUN2021 | 315,000 | 320,906 | 0.44 |
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|  | **名义值** | **市场价值** | **占净资产** |
|  | **美元** | **美元** | **百分比** |
| **挂牌债券（续）** |  |  |  |
|  |  |  |  |
| **中国 （续）** |  |  |  |
| INNER MONGOLIA HIGHWAY C (REG) (REG S) 4.375% 04DEC2020 | 400,000 | 395,500 | 0.54 |
| JINKE PROPERTIES GROUP (REG) (REG S) 8.375% 20JUN2021 | 450,000 | 450,000 | 0.61 |
| POSTAL SAVINGS BK CHINA (REG) (REG S) VAR PERP 29DEC2049 | 1,400,000 | 1,386,000 | 1.89 |
| SCENERY JOURNEY LTD (REG) (REG S) 13.75% 06NOV2023 | 400,000 | 429,500 | 0.59 |
| SD IRON & STEEL XINHENG (REG) (REG S) 6.5% 14JUN2021 | 600,000 | 599,094 | 0.82 |
| SINO TRENDY INVST (REG) (REG S) 3.875% 25JAN2021 | 300,000 | 298,875 | 0.41 |
| TUSPARK FORWARD (REG S) 7.95% 15AUG2021 | 300,000 | 306,294 | 0.42 |
| WEIFANG URBAN CON DEV (REG S) 6.5% 23OCT2021 | 200,000 | 201,750 | 0.27 |
| WUHAN METRO (REG) (REG S) VAR PERP 29DEC2049 | 300,000 | 314,916 | 0.43 |
| YANGO JUSTICE INTL (REG) (REG S) 9.5% 23SEP2019 | 200,000 | 200,224 | 0.27 |
| ZHANGZHOU TRANS DVLP CO (REG) (REG S) 6.5% 26JUN2022 | 600,000 | 603,750 | 0.82 |
| ZOOMLION HK SPV CO LTD SER REGS 6.125% 20DEC2022 | 600,000 | 606,000 | 0.83 |
|  |  |  |  |
| **哥斯达黎加** |  |  |  |
| COSTA RICA (REP OF) SER REGS (REG) 4.25% 26JAN2023 | 753,000 | 746,411 | 1.02 |
|  |  |  |  |
| **克罗地亚** |  |  |  |
| CROATIA (REP OF) SER REGS 6.375 24MAR2021 | 636,000 | 676,097 | 0.92 |
|  |  |  |  |
| **多米尼加** |  |  |  |
| DOMINICAN (REP OF) SER REGS (REG) 7.5% 06MAY2021 | 721,000 | 508,305 | 0.69 |
| DOMINICAN REPUBLIC SER REGS (REG) 6.6% 28JAN2024 | 526,000 | 586,490 | 0.80 |
|  |  |  |  |
| **厄瓜多尔** |  |  |  |
| ECUADOR (REP OF) (REG S) 7.95% 20JUN2024 | 413,000 | 433,683 | 0.59 |
| ECUADOR (REP OF) SER REGS 10.75% 28MAR2022 | 326,000 | 366,343 | 0.50 |
| PETROAMAZONAS EP SER REGS (REG) 4.625% 06NOV2020 | 400,000 | 399,028 | 0.55 |

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|  | **名义值** | **市场价值** | **占净资产** |
|  | **美元** | **美元** | **百分比** |
| **挂牌债券（续）** |  |  |  |
|  |  |  |  |
| **埃及** |  |  |  |
| ARAB REPUBLIC OF EGYPT SER 144A 6.125% 31JAN2022 | 1,152,000 | 1,187,961 | 1.62 |
| ARAB REPUBLIC OF EGYPT SER REGS (REG) (REG S) 6.2004% 01MAR2024 | 550,000 | 573,842 | 0.78 |
|  |  |  |  |
| **厄尔萨尔瓦多** |  |  |  |
| REPUBLIC OF EL SALVADOR SER REGS (REG) 5.875% 30JAN2025 | 1,315,000 | 1,309,247 | 1.79 |
|  |  |  |  |
| **加篷** |  |  |  |
| REPUBLIC OF GABON SER REGS (REG) (REGS) 6.375% 12DEC2024 | 1,120,933 | 1,109,724 | 1.51 |
|  |  |  |  |
| **格鲁吉亚** |  |  |  |
| GEORGIA (REP OF) SER REGS (REG) 6.875% 12APR2021 | 1,012,000 | 1,068,925 | 1.46 |
|  |  |  |  |
| **加纳** |  |  |  |
| GHANA (REP OF) SER REGS 7.875% 07AUG2023 | 989,000 | 1,068,738 | 1.46 |
|  |  |  |  |
| **香港** |  |  |  |
| CNAC HK FINBRIDGE CO LTD (REG) (REG S) 3.875% 19JUN2029 | 500,000 | 502,790 | 0.69 |
| CRCC CHENGAN LTD (REG) (REG S) VAR PERP 31DEC2049 | 450,000 | 449,505 | 0.61 |
| FAR EAST HORIZON LTD SER EMTN (REG S) VAR PERP 14DEC2065 | 800,000 | 772,000 | 1.05 |
| WEICHAI INTL HK ENERGY (REG) (REG S) VAR PERP 29DEC2049 | 400,000 | 394,500 | 0.54 |
| YANGO JUSTICE INTL (REG) (REG S) 12% 02JUL2020 | 200,000 | 208,272 | 0.28 |
| YANGO JUSTICE INTL (REG) (REG S) 9.5% 03APR2021 | 500,000 | 496,250 | 0.68 |
|  |  |  |  |
| **印度** |  |  |  |
| GMR HYDERABAD INTERNATIO SER REGS (REG S) 5.375% 10APR2024 | 758,000 | 772,212 | 1.05 |
| YES BANK IFSC BANKING SER EMTN (REG) (REG S) 3.75% 06FEB2023 | 785,000 | 729,638 | 1.00 |
|  |  |  |  |
| **印度尼西亚** |  |  |  |
| INDONESIA EXIMBANK SER EMTN (REG) (REG S) 3.875% 06APR2024 | 702,000 | 722,302 | 0.98 |
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|  | **名义值** | **市场价值** | **占净资产** |
|  | **美元** | **美元** | **百分比** |
| **挂牌债券（续）** |  |  |  |
|  |  |  |  |
| **伊拉克** |  |  |  |
| IRAQ (REP OF) 5.8% 15JAN2028 | 300,000 | 295,875 | 0.41 |
| REPUBLIC OF IRAQ SER REGS 6.752% 09MAR2023 | 565,000 | 580,538 | 0.79 |
|  |  |  |  |
| **科特迪瓦** |  |  |  |
| IVORY COAST (GOVT OF) SER REGS 5.375% 23JUL2024 | 1,253,000 | 1,270,229 | 1.73 |
|  |  |  |  |
| **牙买加** |  |  |  |
| GOVERNMENT OF JAMAICA (REG) 7.625% 09JUL2025 | 928,000 | 1,076,480 | 1.47 |
|  |  |  |  |
| **卢森堡** |  |  |  |
| PUMA INTERNATIONAL FINA SER REGS (REG S) 5.125% 06OCT2024 | 800,000 | 741,000 | 1.01 |
|  |  |  |  |
| **马来西亚** |  |  |  |
| SD INTERNATIONAL SUKUK SER EMTN (REG) (REG S) 6.3% 09MAY2022 | 734,000 | 745,010 | 1.02 |
|  |  |  |  |
| **毛里求斯** |  |  |  |
| MTN MAURITIUS INVST SER REGS 4.755% 11NOV2024 | 743,000 | 745,786 | 1.02 |
|  |  |  |  |
| **墨西哥** |  |  |  |
| GRUPO POSADAS SAB DE CV SER REGS (REG) (REG S) 7.875% 30JUN2022 | 715,000 | 715,894 | 0.98 |
|  |  |  |  |
| **蒙古** |  |  |  |
| MONGOLIA INTL BOND SER REGS 10.875% 06APR2021 | 1,000,000 | 1,109,740 | 1.51 |
|  |  |  |  |
| **摩洛哥** |  |  |  |
| MOROCCO (KINGDOM OF) SER REGS 4.25% 11DEC2022 | 902,000 | 942,333 | 1.29 |
|  |  |  |  |
| **纳米比亚** |  |  |  |
| NAMIBIA (REPUBLIC OF) SER REGS (REG) 5.5% 03NOV2021 | 941,000 | 979,892 | 1.34 |
|  |  |  |  |
| **荷兰** |  |  |  |
| METINVEST BV SER REGS (REG) (REGS) 7.75% 23APR2023 | 750,000 | 778,125 | 1.06 |

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|  | **名义值** | **市场价值** | **占净资产** |
|  | **美元** | **美元** | **百分比** |
| **挂牌债券（续）** |  |  |  |
|  |  |  |  |
| **尼日利亚** |  |  |  |
| NIGERIA (REP OF) SER REGS 6.375% 12JUL2023 | 1,395,000 | 1,480,444 | 2.02 |
|  |  |  |  |
| **巴基斯坦** |  |  |  |
| PAKISTAN (REP OF) SER REGS (REG S) 5.625% 05DEC2022 | 846,000 | 856,575 | 1.17 |
|  |  |  |  |
| **巴布亚新几内亚** |  |  |  |
| PNG GOVT INTL BOND SER REGS (REG) (REG S) 8.375% 04OCT2028 | 608,000 | 649,017 | 0.88 |
|  |  |  |  |
| **卡塔尔** |  |  |  |
| STATE OF QATAR SER REGS (REG) 2.375% 02JUN2021 | 742,000 | 742,319 | 1.01 |
|  |  |  |  |
| **沙特阿拉伯** |  |  |  |
| SAUDI INTERNATIONAL BOND SER REGS (REGS) 2.375% 26OCT2021 | 667,000 | 666,536 | 0.91 |
|  |  |  |  |
| **塞内加尔** |  |  |  |
| REPUBLIC OF SENEGAL SER REGS 8.75% 13MAY2021 | 797,000 | 871,719 | 1.19 |
| SENEGAL (REP OF) SER REGS (REGS) 6.25% 30JUL2024 | 804,000 | 865,305 | 1.18 |
|  |  |  |  |
| **塞尔维亚** |  |  |  |
| SERBIA (REP OF) (REGS) (REG) 7.25% 28SEP2021 | 819,000 | 900,097 | 1.23 |
|  |  |  |  |
| **新加坡** |  |  |  |
| MEDCO OAK TREE PTE LTD SER REGS (REG) (REG S) 7.375% 14MAY2026 | 744,000 | 749,580 | 1.02 |
| TBG GLOBAL PTE LTD (REGS) 5.25% 10FEB2022 | 726,000 | 745,058 | 1.02 |
|  |  |  |  |
| **西班牙** |  |  |  |
| INTL AIRPORT FINANCE SA SER REGS (REG) (REG S) 12% 15MAR2033 | 659,000 | 734,785 | 1.00 |
|  |  |  |  |
| **斯里兰卡** |  |  |  |
| REPUBLIC OF SRI LANKA SER REGS (REG) (REG S) 6.85% 14MAR2024 | 719,000 | 735,750 | 1.00 |
|  |  |  |  |
| **突尼斯** |  |  |  |
| BANQUE CENT DE TUNISIE SER REGS (REG) (REG S) 5.75% 30JAN2025 | 790,000 | 735,688 | 1.00 |
|  |  |  |  |
| **乌克兰** |  |  |  |
| UKRAINE (GOVT OF) SER REGS (REG) (REGS) 7.75% 01SEP2023 | 471,000 | 496,540 | 0.68 |

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|  | **名义值** | **市场价值** | **占净资产** |
|  | **美元** | **美元** | **百分比** |
| **挂牌债券（续）** |  |  |  |
|  |  |  |  |
| **英国** |  |  |  |
| LIQUID TELECOM FINANCE SER REGS (REG) (REG S) 8.5% 13JUL2022 | 750,000 | 750,210 | 1.02 |
|  |  |  |  |
| **乌兹别克斯坦** |  |  |  |
| REPUBLIC OF UZBEKISTAN SER REGS (REG) (REG S) 4.75% 20FEB2024 | 1,056,000 | 1,107,485 | 1.51 |
|  |  |  |  |
| **越南** |  |  |  |
| VIETNAM (REP OF) (REGS) (REG) 6.75% 29JAN2020 | 830,000 | 847,907 | 1.16 |
|  |  |  |  |
| **维京群岛** |  |  |  |
| BAOXIN AUTO FINANCE I LT (REG) (REG S) 7.9% 09FEB2020 | 200,000 | 198,750 | 0.27 |
| BAXIN AUTO FINCE I LT VAR PERP 29DEC2049 | 400,000 | 397,000 | 0.54 |
| BI HAI CO LTD (REG) (REG S) 6.25% 05MAR2022 | 310,000 | 318,525 | 0.44 |
| BLUESTAR FIN HOLDINGS 3.125% 30SEP2019 | 1,200,000 | 1,201,572 | 1.64 |
| CHAMPION SINCERITY HL VAR PERP 29DEC2049 | 500,000 | 525,625 | 0.72 |
| CHARMING LIGHT INVST LTD SER EMTN (REG) (REG S) VAR PERP 29DEC2049 | 200,000 | 202,000 | 0.28 |
| CHOUZHOU INTL INV LTD (REG) (REG S) 4.5% 30MAY2022 | 900,000 | 901,125 | 1.23 |
| EASY TACTIC LTD (REG) (REG S) 9.125% 28JUL2022 | 300,000 | 319,125 | 0.44 |
| FORTUNE STAR BVI LTD (REG) (REG S) 6.75% 02JUL2023 | 490,000 | 501,253 | 0.68 |
| HEJUN SHUNZE INVESTMENT (REG) (REG S) 12% 25APR2021 | 500,000 | 511,875 | 0.70 |
| HUARONG FINANCE II SER EMTN (REG) (REG S) VAR PERP 29DEC2049 | 1,000,000 | 970,000 | 1.32 |
| NWD FINANCE (BVI) LTD (REG) (REG S) 6.25% PERP 31DEC2049 | 200,000 | 204,178 | 0.28 |
| TSINGHUA UNIC LTD (REG) (REG S) 4.75% 31JAN2021 | 300,000 | 294,237 | 0.40 |
| WEALTH DRIVEN LTD (REG) (REG S) 5.5% 17AUG2023 | 200,000 | 199,716 | 0.27 |
| XINHU BVI 2018 HOLDNG (REG) (REG S) 11% 14MAR2022 | 450,000 | 442,687 | 0.60 |
| YUNNAN ENERGY INST OVR (REG) (REG S) 4.25% 14NOV2022 | 450,000 | 434,250 | 0.59 |
| YUNNAN ENERGY INST OVR (REG) (REG S) 6.25% 29NOV2021 | 400,000 | 411,500 | 0.56 |
|  |  |  |  |
|  |  | 70,869,983 | 96.69 |
|  |  |  |  |
| **总投资, 按成本\*** |  | 69,754,764 |  |
|  |  |  |  |
| \*投资按交易日期准列账。 |  |  |  |

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| --- | --- | --- |
|  | **名义值 (美元)** |  |
|  |  |  |  |  |
|  | **二零一九年** | **增添** | **减少** | **二零一九年** |
|  | **一月一日** |  |  | **六月三十日** |
| **挂牌债券** |  |  |  |  |
|  |  |  |  |  |
| **安哥拉** |  |  |  |  |
| REPUBLIC OF ANGOLA 9.5% 12NOV2025 | - | 955,000 | - | 955,000 |
|  |  |  |  |  |
| **阿根廷** |  |  |  |  |
| REPUBLIC OF ARGENTINA SER WI (REG) 5.625% 26JAN2022 | 907,000 | - | 200,000 | 707,000 |
| REPUBLIC OF ARGENTINA SER WI (REG) 6.875% 22APR2021 | 787,000 | - | 257,000 | 530,000 |
|  |  |  |  |  |
| **亚美尼亚** |  |  |  |  |
| REPUBLIC OF ARMENIA 7.15% 26MAR2025 | - | 478,000 | - | 478,000 |
| REPUBLIC OF ARMENIA SER REGS (REG) 6% 30SEP2020 | - | 500,000 | - | 500,000 |
|  |  |  |  |  |
| **巴哈马** |  |  |  |  |
| COMMONWEALTH OF BAHAMAS SER REGS (REG) 5.75% 16JAN2024 | - | 640,000 | - | 640,000 |
|  |  |  |  |  |
| **巴林** |  |  |  |  |
| OIL & GAS HOLDING SER REGS (REG) (REGS) 7.625% 07NOV2024 | 504,000 | 466,000 | - | 970,000 |
|  |  |  |  |  |
| **开曼群岛** |  |  |  |  |
| CFLD CAYMAN INVESTMENT (REG) (REG S) 8.6% 08APR2024 | - | 520,000 | 200,000 | 320,000 |
| CFLD CAYMAN INVESTMENT (REG) (REG S) 9% 31JUL2021 | - | 300,000 | - | 300,000 |
| CHINA AOYUAN GROUP LTD (REG) (REG S) 8.5% 23JAN2022 | - | 300,000 | - | 300,000 |
| CHINA EVERGRANDE GROUP (REG) (REG S) 9.5% 11APR2022 | - | 600,000 | - | 600,000 |
| CHINA EVERGRANDE GROUP 7% 23MAR2020 | - | 500,000 | - | 500,000 |
| CHINA SCE GRP HLDGS LTD (REG) (REG S) 7.375% 09APR2024 | - | 200,000 | - | 200,000 |
| CHINA SCE GRP HLDGS LTD (REG) (REG S) 8.75% 15JAN2021 | - | 600,000 | 300,000 | 300,000 |
| CIFI HOLDINGS GROUP (REG S) VAR PERP 29DEC2049 | - | 300,000 | - | 300,000 |
| EHI CAR SERVICES LTD (REG S) 5.875% 14AUG2022 | - | 500,000 | - | 500,000 |

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|  | **名义值(美元)** |  |
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|  | **二零一九年** | **增添** | **减少** | **二零一九年** |
|  | **一月一日** |  |  | **六月三十日** |
| **挂牌债券（续）** |  |  |  |  |
|  |  |  |  |  |
| **开曼群岛 （续）** |  |  |  |  |
| FANTASIA HOLDINGS GROUP (REG) (REG S) 11.75% 17APR2022 | - | 200,000 | - | 200,000 |
| FANTASIA HOLDINGS GROUP SER REGS (REG) (REG S) 8.375% 08MAR2021 | - | 200,000 | - | 200,000 |
| FUTURE LAND DEVELOPMENT (REG) (REG S) 7.5% 22JAN2021 | - | 360,000 | - | 360,000 |
| GOLDEN EAGLE RETAIL GROUP SER REGS 4.625% 21MAY2023 | - | 400,000 | - | 400,000 |
| ICD FUNDING LTD (REG) (REG S) 4.625% 21MAY2024 | 775,000 | 200,000 | - | 975,000 |
| JINGRUI HOLDINGS LTD (REG) (REG S) 10.875% 04OCT2021 | - | 430,000 | - | 430,000 |
| MAF GLOBAL SECS LTD (SER REGS) (REG) 4.75% 07MAY2024 | 677,000 | - | - | 677,000 |
| MGM CHINA HOLDINGS LTD SER REGS (REG) (REG S) 5.875% 15MAY2026 | - | 200,000 | 200,000 | - |
| MODERN LAND CHINA CO LTD (REG) (REG S) 12.85% 25OCT2021 | - | 260,000 | - | 260,000 |
| MODERN LAND CHINA CO LTD (REGS) 7.95% 05MAR2021 | - | 300,000 | - | 300,000 |
| RED SUN PROPERTIES GRP (REG) (REG S) 9.95% 11APR2022 | - | 450,000 | - | 450,000 |
| RONSHINE CHINA (REG) (REG S) 10.5% 01MAR2022 | - | 400,000 | - | 400,000 |
| RONSHINE CHINA (REG) (REG S) 11.25% 22AUG2021 | - | 250,000 | - | 250,000 |
| SUNAC CHINA HOLDINGS LTD (REG) (REG S) 7.95% 08AUG2022 | - | 300,000 | - | 300,000 |
| SUNAC CHINA HOLDINGS LTD (REG) (REG S) 8.375% 15JAN2021 | - | 260,000 | - | 260,000 |
| WELL HOPE DEVELOPMENT (REG S) VAR PERP 29DEC2049 | - | 800,000 | - | 800,000 |
| YUZHOU PROPERTIES CO LTD (REG) (REG S) 8.5% 04FEB2023 | - | 200,000 | - | 200,000 |
| YUZHOU PROPERTIES CO LTD (REG) (REG S) 8.5% 26FEB2024 | - | 500,000 | 500,000 | - |
| YUZHOU PROPERTIES CO LTD (REG) (REG-S)6% 25OCT2023 | - | 500,000 | 500,000 | - |
| ZHENRO PROPERTIES GROUP (REG) (REG S) 9.15% 08MAR2022 | - | 200,000 | - | 200,000 |
| ZHENRO PROPERTIES GROUP (REG) (REG S) 9.8% 20AUG2021 | - | 260,000 | - | 260,000 |

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|  | **名义值 (美元)** |  |
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|  | **二零一九年** | **增添** | **减少** | **二零一九年** |
|  | **一月一日** |  |  | **六月三十日** |
| **挂牌债券（续）** |  |  |  |  |
|  |  |  |  |  |
| **中国** |  |  |  |  |
| AGILE GROUP HOLDINGS LTD (REG S) VAR PERP 29DEC2049 | - | 500,000 | 500,000 | - |
| AGILE GROUP HOLDINGS LTD (REGS) 9.5% 23NOV2020 | 200,000 | - | 200,000 | - |
| CAR INC SER REGS 6.125% 04FEB2020 | 200,000 | - | 200,000 | - |
| CENTRAL CHINA REAL ESTAT (REGS) 8.75% 23JAN2021 | 400,000 | - | - | 400,000 |
| CENTRAL CHN REAL ESTATE (REG) (REG S) 7.25% 24APR2023 | - | 300,000 | 300,000 | - |
| CHINA AOYUAN GROUP LTD (REG) (REG S) 7.95% 19FEB2023 | - | 200,000 | 200,000 | - |
| CHINA AOYUAN PROPERTY GROUP LTD (REG) (REGS) 6.525% 25APR2019 | 200,000 | - | 200,000 | - |
| CHINA EVERGRANDE GROUP (BR) (REG S) 8.75% 28JUN2025 | - | 400,000 | 400,000 | - |
| CHINA MINMETALS CORP (REG) (REG S) VAR PERP 29DEC2049 | 300,000 | - | 300,000 | - |
| CHINA MINMETALS CORP (REG) (REGS) VAR PERP 29DEC2049 | - | 1,000,000 | - | 1,000,000 |
| CHINA SCE GRP HLDGS LTD (REG) (REG S) 10% 02JUL2020 | 400,000 | - | 400,000 | - |
| CHINA SCE GRP HLDGS LTD (REG) (REG S) 7.45% 17APR2021 | 200,000 | - | 200,000 | - |
| CHINA STATE CONS FINANCE (REG) (REG S) VAR PERP 29DEC2049 | 320,000 | - | - | 320,000 |
| CHN AOYUAN PROPERTY GRP (REG) (REG S) 7.95% 07SEP2021 | - | 500,000 | 500,000 | - |
| CHOUZHOU INTL INV LTD (REG) (REG S) 4% 05DEC2020 | 200,000 | - | 200,000 | - |
| CIFI HOLDINGS GROUP (REG) (REG S) 7.625% 02MAR2021 | 200,000 | - | 200,000 | - |
| CIFI HOLDINGS GROUP (REG) (REG S) 7.75% 05JUN2020 | 300,000 | - | 300,000 | - |
| CNAC HK FINBRIDGE CO LTD (REG) (REG S) 3.875% 19JUN2029 | - | 750,000 | 250,000 | 500,000 |
| COUNTRY GARDEN HLDGS (REG) (REG S) 8% 27JAN2024 | - | 400,000 | 400,000 | - |
| COUNTRY GARDEN HLDGS (REG) (REGS) 7.125% 25APR2022 | - | 400,000 | 400,000 | - |
| EASY TACTIC LTD (REG) (REG S) 8.625% 27FEB2024 | - | 470,000 | 470,000 | - |
| EASY TACTIC LTD (REG) (REG S) 8.75% 10JAN2021 | - | 200,000 | 200,000 | - |

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|  | **名义值 (美元)** |  |
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|  | **一月一日** |  |  | **六月三十日** |
| **挂牌债券（续）** |  |  |  |  |
|  |  |  |  |  |
| **中国（续）** |  |  |  |  |
| EASY TACTIC LTD (REG) (REGS) 7% 25APR2021 | 270,000 | - | 270,000 | - |
| FORTUNE STAR BVI LTD (REG) (REG S) 5.25% 23MAR2022 | - | 400,000 | 400,000 | - |
| FORTUNE STAR BVI LTD (REG) (REGS) 5.375% 05DEC2020 | 200,000 | - | 200,000 | - |
| FUTURE LAND DEVELOPMENT (REG) (REG S) 5% 16FEB2020 | 400,000 | - | 400,000 | - |
| GANSU HIGHWAY AVIATION (REG) (REG S) 6.25% 02AUG2021 | 200,000 | 300,000 | - | 500,000 |
| GEMSTONES INTERNATIONAL (REG) (REG S) 8.5% 15AUG2020 | 200,000 | - | 200,000 | - |
| GOME ELECTRICAL APPL (REG) (REG S) 5% 10MAR2020 | 200,000 | - | - | 200,000 |
| HEALTH AND HAPPINESS INT 7.25% 21JUN2021 | 315,000 | - | - | 315,000 |
| HONGKONG INTL QINGDAO (REG) (REG S) 4.75% 12FEB2020 | 400,000 | - | 400,000 | - |
| IND & COMM BK OF CHINA L SER REGS VAR PERP 31DEC2049 | 300,000 | - | 300,000 | - |
| INNER MONGOLIA HIGHWAY C (REG) (REG S) 4.375% 04DEC2020 | 200,000 | 200,000 | - | 400,000 |
| JINKE PROPERTIES GROUP (REG) (REG S) 8.375% 20JUN2021 | - | 450,000 | - | 450,000 |
| KWG GROUP HOLDINGS (REG S) 7.875% 01SEP2023 | - | 300,000 | 300,000 | - |
| KWG GROUP HOLDINGS (REG S) 9.85% 26NOV2020 | 200,000 | - | 200,000 | - |
| KWG PROPERTY HOLDING LTD (REG) (REG S) 6% 15SEP2022 | - | 200,000 | 200,000 | - |
| LOGAN PROPERTY HOLDINGS (REG S) 6.875% 24APR2021 | 225,000 | - | 225,000 | - |
| LOGAN PROPERTY HOLDINGS (REG) (REG S) 5.25% 23FEB2023 | - | 300,000 | 300,000 | - |
| LOGAN PROPERTY HOLDINGS (REG) (REG S) 8.75% 12DEC2020 | 500,000 | - | 500,000 | - |
| MODERN LAND CHINA CO LTD (REG) (REG-S) 6.875% 20OCT2019 | 200,000 | - | 200,000 | - |
| MODERN LAND CHINA CO LTD (REG) (REG-S)6.875% 20OCT2019 | 500,000 | - | 500,000 | - |
| POSTAL SAVINGS BK CHINA (REG) (REG S) VAR PERP 29DEC2049 | 300,000 | 1,100,000 | - | 1,400,000 |
| SCENERY JOURNEY LTD (REG) (REG S) 11% 06NOV2020 | 200,000 | - | 200,000 | - |

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|  | **一月一日** |  |  | **六月三十日** |
| **挂牌债券（续）** |  |  |  |  |
|  |  |  |  |  |
| **中国（续）** |  |  |  |  |
| SCENERY JOURNEY LTD (REG) (REG S) 13.75% 06NOV2023 | 200,000 | 200,000 | - | 400,000 |
| SD IRON & STEEL XINHENG (REG) (REG S) 6.5% 14JUN2021 | 200,000 | 400,000 | - | 600,000 |
| SDG FINANCE 1 LTD (REG S) 5.25% 23OCT2021 | 200,000 | - | 200,000 | - |
| SHIMAO PROPERTY HLDGS (REG) (REG S) 6.125% 21FEB2024 | - | 680,000 | 680,000 | - |
| SHIMAO PROPERTY HLDGS (REG) (REG S) 6.375% 15OCT2021 | 200,000 | - | 200,000 | - |
| SHOUGANG GROUP CO LTD (REG) (REG S) 4% 23MAY2024 | - | 200,000 | 200,000 | - |
| SINO TRENDY INVST (REG) (REG S) 3.875% 25JAN2021 | 700,000 | - | 400,000 | 300,000 |
| SUNAC CHINA HOLDINGS LTD (REG) (REG S) 8.625% 27JUL2020 | 500,000 | - | 500,000 | - |
| TIMES CHINA HLDG LTD (REG) (REG S) 6.6% 02MAR2023 | - | 1,000,000 | 1,000,000 | - |
| TUSPARK FORWARD (REG S) 7.95% 15AUG2021 | 300,000 | - | - | 300,000 |
| WEIFANG URBAN CON DEV (REG S) 6.5% 23OCT2021 | 200,000 | - | - | 200,000 |
| WEST CHINA CEMENT LTD (REGS) (REG) 6.5% 11SEP2019 | 600,000 | - | 600,000 | - |
| WISDOM GLORY GROUP LTD (REGS) VAR PERP 29DEC2049 | 600,000 | - | 600,000 | - |
| WUHAN METRO (REG) (REG S) VAR PERP 29DEC2049 | 200,000 | 300,000 | 200,000 | 300,000 |
| YANCOAL INTL RES DEV (REG S) VAR PERP 29DEC2049 | 600,000 | - | 600,000 | - |
| YANGO JUSTICE INTL (REG) (REG S) 9.5% 23SEP2019 | 200,000 | - | - | 200,000 |
| YANGZHOU URBAN CONSTRUCT (REG S) 4.375% 19DEC2020 | 200,000 | - | 200,000 | - |
| YANKUANG GROUP CAYMAN (REGS) 4.75% 30NOV2020 | 200,000 | - | 200,000 | - |
| ZHANGZHOU TRANS DVLP CO (REG) (REG S) 6.5% 26JUN2022 | - | 600,000 | - | 600,000 |
| ZOOMLION HK SPV CO LTD SER REGS 6.125% 20DEC2022 | 200,000 | 400,000 | - | 600,000 |
| TIMES CHINA HLDG LTD 6.25% 23JAN2020 | 400,000 | - | 400,000 | - |

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|  | **名义值 (美元)** |  |
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|  | **一月一日** |  |  | **六月三十日** |
| **挂牌债券（续）** |  |  |  |  |
|  |  |  |  |  |
| **哥斯达黎加** |  |  |  |  |
| COSTA RICA (REP OF) SER REGS (REG) 4.25% 26JAN2023 | 753,000 | - | - | 753,000 |
|  |  |  |  |  |
| **克罗地亚** |  |  |  |  |
| CROATIA (REP OF) SER REGS 6.375 24MAR2021 | 1,052,000 | - | 416,000 | 636,000 |
|  |  |  |  |  |
| **DOMINICAN REPUBLIC** |  |  |  |  |
| DOMINICAN (REP OF) SER REGS (REG) 7.5% 06MAY2021 | 721,000 | - | - | 721,000 |
| DOMINICAN REPUBLIC SER REGS (REG) 6.6% 28JAN2024 | 526,000 | - | - | 526,000 |
|  |  |  |  |  |
| **厄瓜多尔** |  |  |  |  |
| ECUADOR (REP OF) (REG S) 7.95% 20JUN2024 | - | 413,000 | - | 413,000 |
| ECUADOR (REP OF) SER REGS 10.75% 28MAR2022 | 326,000 | - | - | 326,000 |
| PETROAMAZONAS EP SER REGS (REG) 4.625% 06NOV2020 | 1,000,000 | - | 600,000 | 400,000 |
|  |  |  |  |  |
| **埃及** |  |  |  |  |
| ARAB REPUBLIC OF EGYPT SER 144A 6.125% 31JAN2022 | 1,152,000 | - | - | 1,152,000 |
| ARAB REPUBLIC OF EGYPT SER REGS (REG) (REG S) 6.2004% 01MAR2024 | - | 550,000 | - | 550,000 |
|  |  |  |  |  |
| **厄尔萨尔瓦多** |  |  |  |  |
| REPUBLIC OF EL SALVADOR SER REGS (REG) 5.875% 30JAN2025 | 1,152,000 | 315,000 | 152,000 | 1,315,000 |
|  |  |  |  |  |
| **加蓬** |  |  |  |  |
| REPUBLIC OF GABON SER REGS (REG) (REGS) 6.375% 12DEC2024 | 920,933 | 200,000 | - | 1,120,933 |
|  |  |  |  |  |
| **格鲁吉亚** |  |  |  |  |
| GEORGIA (REP OF) SER REGS (REG) 6.875% 12APR2021 | 1,012,000 | - | - | 1,012,000 |
| GEORGIAN RAILWAY JSC SER REGS (REG) 7.75% 11JUL2022 | 365,000 | - | 365,000 | - |

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|  | **名义值 (美元)** |  |
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|  | **一月一日** |  |  | **六月三十日** |
| **挂牌债券（续）** |  |  |  |  |
|  |  |  |  |  |
| **加纳** |  |  |  |  |
| GHANA (REP OF) SER REGS 7.875% 07AUG2023 | - | 989,000 | - | 989,000 |
|  |  |  |  |  |
| **香港** |  |  |  |  |
| CRCC CHENGAN LTD (REG) (REG S) VAR PERP 31DEC2049 | - | 450,000 | - | 450,000 |
| FAR EAST HORIZON LTD SER EMTN (REG S) VAR PERP 14DEC2065 | - | 800,000 | - | 800,000 |
| GLP CHINA HOLDINGS LTD SER EMTN (REG) (REG S) 4.974% 26FEB2024 | - | 200,000 | 200,000 | - |
| WEICHAI INTL HK ENERGY (REG) (REG S) VAR PERP 29DEC2049 | - | 400,000 | - | 400,000 |
| YANGO JUSTICE INTL (REG) (REG S) 12% 02JUL2020 | - | 200,000 | - | 200,000 |
| YANGO JUSTICE INTL (REG) (REG S) 9.5% 03APR2021 | - | 500,000 | - | 500,000 |
|  |  |  |  |  |
| **匈牙利** |  |  |  |  |
| HUNGARY (GOVT OF) 5.375% 21FEB2023 | 684,000 | - | 684,000 | - |
|  |  |  |  |  |
| **印度** |  |  |  |  |
| GMR HYDERABAD INTERNATIO SER REGS (REG S) 5.375% 10APR2024 | - | 758,000 | - | 758,000 |
| YES BANK IFSC BANKING SER EMTN (REG) (REG S) 3.75% 06FEB2023 | - | 785,000 | - | 785,000 |
|  |  |  |  |  |
| **印度尼西亚** |  |  |  |  |
| INDONESIA EXIMBANK SER EMTN (REG) (REG S) 3.875% 06APR2024 | 702,000 | - | - | 702,000 |
| PERTAMINA PERSERO SER REGS 4.3% 20MAY2023 | 693,000 | - | 693,000 | - |
|  |  |  |  |  |
| **伊拉克** |  |  |  |  |
| IRAQ (REP OF) 5.8% 15JAN2028 | - | 300,000 | - | 300,000 |
| REPUBLIC OF IRAQ SER REGS 6.752% 09MAR2023 | - | 565,000 | - | 565,000 |
|  |  |  |  |  |
| **科特迪瓦** |  |  |  |  |
| IVORY COAST (GOVT OF) SER REGS 5.375% 23JUL2024 | 1,053,000 | 400,000 | 200,000 | 1,253,000 |

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|  |  |  |  |  |
|  | **二零一九年** | **增添** | **减少** | **二零一九年** |
|  | **一月一日** |  |  | **六月三十日** |
| **挂牌债券（续）** |  |  |  |  |
|  |  |  |  |  |
| **牙买加** |  |  |  |  |
| GOVERNMENT OF JAMAICA (REG) 7.625% 09JUL2025 | - | 928,000 | - | 928,000 |
|  |  |  |  |  |
| **肯尼亚** |  |  |  |  |
| KENYA (REPUBLIC OF) (REG S) 6.875% 24JUN2024 | 766,000 | - | 766,000 | - |
|  |  |  |  |  |
| **黎巴嫩** |  |  |  |  |
| LEBANESE REPUBLIC SER GMTN (REG) 6.375% 09MAR2020 | 775,000 | - | 775,000 | - |
|  |  |  |  |  |
| **卢森堡** |  |  |  |  |
| MHP SE 7.75% 10MAY2024 | - | 478,000 | 478,000 | - |
| PUMA INTERNATIONAL FINA SER REGS (REG S) 5.125% 06OCT2024 | - | 800,000 | - | 800,000 |
|  |  |  |  |  |
| **马来西亚** |  |  |  |  |
| SD INTERNATIONAL SUKUK SER EMTN (REG) (REG S) 6.3% 09MAY2022 | - | 734,000 | - | 734,000 |
|  |  |  |  |  |
| **毛里求斯** |  |  |  |  |
| MTN MAURITIUS INVST SER REGS 4.755% 11NOV2024 | - | 743,000 | - | 743,000 |
| MTN MAURITIUS INVSTMENTS SER REGS (REG) (REGS) 5.373% 13FEB2022 | 570,000 | 200,000 | 770,000 | - |
|  |  |  |  |  |
| **墨西哥** |  |  |  |  |
| GRUPO POSADAS SAB DE CV SER REGS (REG) (REG S) 7.875% 30JUN2022 | 665,000 | 200,000 | 150,000 | 715,000 |
| PETROLEOS MEXICANOS (REG) 4.875% 18JAN2024 | - | 650,000 | 650,000 | - |
|  |  |  |  |  |
| **蒙古** |  |  |  |  |
| MONGOLIA INTL BOND SER REGS 10.875% 06APR2021 | 400,000 | 600,000 | - | 1,000,000 |
|  |  |  |  |  |
| **摩洛哥** |  |  |  |  |
| MOROCCO (KINGDOM OF) SER REGS 4.25% 11DEC2022 | 702,000 | 200,000 | - | 902,000 |
|  |  |  |  |  |
|  |  |  |  |  |

|  |  |  |
| --- | --- | --- |
|  | **名义值(美元)** |  |
|  |  |  |  |  |
|  | **二零一九年** | **增添** | **减少** | **二零一九年** |
|  | **一月一日** |  |  | **六月三十日** |
| **挂牌债券（续）** |  |  |  |  |
|  |  |  |  |  |
| **纳米比亚** |  |  |  |  |
| NAMIBIA (REPUBLIC OF) SER REGS (REG) 5.5% 03NOV2021 | - | 941,000 | - | 941,000 |
| REPUBLIC OF NAMIBIA SER REGS (REGS) 5.25% 29OCT2025 | 713,000 | - | 713,000 | - |
|  |  |  |  |  |
| **荷兰** |  |  |  |  |
| METINVEST BV SER REGS (REG) (REGS) 7.75% 23APR2023 | - | 750,000 | - | 750,000 |
|  |  |  |  |  |
| **尼日利亚** |  |  |  |  |
| NIGERIA (REP OF) SER REGS 6.375% 12JUL2023 | 1,195,000 | 200,000 | - | 1,395,000 |
| REPUBLIC OF NIGERIA SER REGS (REG S) 7.625% 21NOV2025 | 287,000 | - | 287,000 | - |
|  |  |  |  |  |
| **巴基斯坦** |  |  |  |  |
| ISLAMIC REP OF PAKISTAN SER REGS (REG) (REG S) 6.875% 05DEC2027 | - | 680,000 | 680,000 | - |
| PAKISTAN (REP OF) SER REGS (REG S) 5.625% 05DEC2022 | - | 846,000 | - | 846,000 |
|  |  |  |  |  |
| **巴布亚新几内亚** |  |  |  |  |
| PNG GOVT INTL BOND SER REGS (REG) (REG S) 8.375% 04OCT2028 | 608,000 | - | - | 608,000 |
|  |  |  |  |  |
| **卡塔尔** |  |  |  |  |
| STATE OF QATAR SER REGS (REG) 2.375% 02JUN2021 | - | 1,300,000 | 558,000 | 742,000 |
|  |  |  |  |  |
| **沙特阿拉伯** |  |  |  |  |
| SAUDI ARABIAN OIL CO SER REGS (REG) (REG S) 2.875% 16APR2024 | - | 422,000 | 422,000 | - |
| SAUDI INTERNATIONAL BOND SER REGS (REGS) 2.375% 26OCT2021 | - | 867,000 | 200,000 | 667,000 |
|  |  |  |  |  |
| **塞内加尔** |  |  |  |  |
| REPUBLIC OF SENEGAL SER REGS 8.75% 13MAY2021 | 1,230,000 | 200,000 | 633,000 | 797,000 |
| SENEGAL (REP OF) SER REGS (REGS) 6.25% 30JUL2024 | - | 804,000 | - | 804,000 |
|  |  |  |  |  |

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| --- | --- | --- |
|  | **名义值 (美元)** |  |
|  |  |  |  |  |
|  | **二零一九年** | **增添** | **减少** | **二零一九年** |
|  | **一月一日** |  |  | **六月三十日** |
| **挂牌债券（续）** |  |  |  |  |
|  |  |  |  |  |
| **塞尔维亚** |  |  |  |  |
| SERBIA (REP OF) (REGS) (REG) 7.25% 28SEP2021 | 1,227,000 | 200,000 | 608,000 | 819,000 |
|  |  |  |  |  |
| **新加坡** |  |  |  |  |
| MEDCO OAK TREE PTE LTD SER REGS (REG) (REG S) 7.375% 14MAY2026 | - | 744,000 | - | 744,000 |
| TBG GLOBAL PTE LTD (REGS) 5.25% 10FEB2022 | 580,000 | 346,000 | 200,000 | 726,000 |
|  |  |  |  |  |
| **西班牙** |  |  |  |  |
| INTL AIRPORT FINANCE SA SER REGS (REG) (REG S) 12% 15MAR2033 | - | 659,000 | - | 659,000 |
|  |  |  |  |  |
| **斯里兰卡** |  |  |  |  |
| REPUBLIC OF SRI LANKA SER REGS (REG) (REG S) 6.85% 14MAR2024 | - | 719,000 | - | 719,000 |
|  |  |  |  |  |
| **突尼斯** |  |  |  |  |
| BANQUE CENT DE TUNISIE SER REGS (REG) (REG S) 5.75% 30JAN2025 | 772,000 | 218,000 | 200,000 | 790,000 |
|  |  |  |  |  |
| **土耳其** |  |  |  |  |
| TURKEY (REP OF) 6.25% 26SEP2022 | 805,000 | - | 805,000 | - |
|  |  |  |  |  |
| **乌克兰** |  |  |  |  |
| UKRAINE (GOVT OF) SER REGS (REG) (REGS) 7.75% 01SEP2023 | 985,000 | - | 514,000 | 471,000 |
|  |  |  |  |  |
| **阿联酋** |  |  |  |  |
| OZTEL HLDG SPC LTD SER REGS (REG) (REG S) 5.625% 24OCT2023 | 736,000 | - | 736,000 | - |
|  |  |  |  |  |
| **英国** |  |  |  |  |
| LIQUID TELECOM FINANCE SER REGS (REG) (REG S) 8.5% 13JUL2022 | 550,000 | 200,000 | - | 750,000 |
| TULLOW OIL PLC SER REGS (REGS) 7% 01MAR2025 | 920,000 | - | 920,000 | - |
| VEDANTA RESOURCES PLC SER 144A (REG) 6.375% 30JUL2022 | 600,000 | - | 600,000 | - |
|  |  |  |  |  |
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|  | **名义值 (美元)** |  |
|  |  |  |  |  |
|  | **二零一九年** | **增添** | **减少** | **二零一九年** |
|  | **一月一日** |  |  | **六月三十日** |
| **挂牌债券（续）** |  |  |  |  |
|  |  |  |  |  |
| **美国** |  |  |  |  |
| MN MINING/ENERGY RESOURC SER REGS (REG) (REG S) 9.25% 15APR2024 | - | 620,000 | 620,000 | - |
|  |  |  |  |  |
| **乌兹别克斯坦** |  |  |  |  |
| REPUBLIC OF UZBEKISTAN SER ReGS (REG) (REG S) 4.75% 20FEB2024 | - | 1,056,000 | - | 1,056,000 |
|  |  |  |  |  |
| **越南** |  |  |  |  |
| SOCIALIST REP OF VIETNAM (REG S) 4.8% 19NOV2024 | 927,000 | - | 927,000 | - |
| VIETNAM (REP OF) (REGS) (REG) 6.75% 29JAN2020 | 960,000 | 406,000 | 536,000 | 830,000 |
|  |  |  |  |  |
| **维京群岛** |  |  |  |  |
| BAOXIN AUTO FINANCE I LT (REG) (REG S) 7.9% 09FEB2020 | - | 200,000 | - | 200,000 |
| BAXIN AUTO FINCE I LT VAR PERP 29DEC2049 | - | 400,000 | - | 400,000 |
| BI HAI CO LTD (REG) (REG S) 6.25% 05MAR2022 | - | 310,000 | - | 310,000 |
| BLUESTAR FIN HOLDINGS 3.125% 30SEP2019 | - | 1,200,000 | - | 1,200,000 |
| CELESTIAL MILES (REG) (REG S) VAR PERP 29DEC2049 | - | 200,000 | 200,000 | - |
| CHAMPION SINCERITY HL VAR PERP 29DEC2049 | - | 500,000 | - | 500,000 |
| CHARMING LIGHT INVST LTD SER EMTN (REG) (REG S) VAR PERP 29DEC2049 | - | 200,000 | - | 200,000 |
| CHINA CINDA FINANCE 4% 14MAY2019 | - | 2,000,000 | 2,000,000 | - |
| CHOUZHOU INTL INV LTD (REG) (REG S) 4.5% 30MAY2022 | - | 1,120,000 | 220,000 | 900,000 |
| CICC HK FINA 2016 MTN 2.75% 18MAY2019 | - | 1,000,000 | 1,000,000 | - |
| EASY TACTIC LTD (REG) (REG S) 9.125% 28JUL2022 | - | 300,000 | - | 300,000 |
| FORTUNE STAR BVI LTD (REG) (REG S) 6.75% 02JUL2023 | - | 490,000 | - | 490,000 |
| HAIMEN ZHONGNAN INV DEV (REG) (REG S) 10.875% 18JUN2022 | - | 200,000 | 200,000 | - |
| HAITIAN BVI INT INVST (REG) (REG S) 3.875% 12DEC2020 | - | 500,000 | 500,000 | - |
| HAITONG INTL FIN 2014 (REG) (REGS) 3.99% 11SEP2019 | - | 1,200,000 | 1,200,000 | - |

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|  | **名义值 (美元)** |  |
|  |  |  |  |  |
|  | **二零一九年** | **增添** | **减少** | **二零一九年** |
|  | **一月一日** |  |  | **六月三十日** |
| **挂牌债券（续）** |  |  |  |  |
|  |  |  |  |  |
| **维京群岛（续）** |  |  |  |  |
| HEJUN SHUNZE INVESTMENT (REG) (REG S) 12% 25APR2021 | - | 780,000 | 280,000 | 500,000 |
| HUARONG FINANCE II SER EMTN (REG) (REG S) VAR PERP 29DEC2049 | - | 1,000,000 | - | 1,000,000 |
| JOY TRSR ASSETS HLD (REG) (REG S) 4.5% 20MAR2029 | - | 200,000 | 200,000 | - |
| NEW METRO GLOBAL LTD (REG) (REG S) 6.75% 26JAN2020 | - | 270,000 | 270,000 | - |
| NWD FINANCE (BVI) LTD (REG) (REG S) 6.25% PERP 31DEC2049 | - | 400,000 | 200,000 | 200,000 |
| PHOENIX LEAD LTD 4.85% PERP 29DEC2049 | - | 300,000 | 300,000 | - |
| PIONEER REWARD LTD (REG) (REG S) 3.375% 23MAY2022 | - | 200,000 | 200,000 | - |
| RKPF OVERSEAS 2019 A LTD (REG) (REG S) 7.875% 01FEB2023 | - | 200,000 | 200,000 | - |
| RKPF OVERSEAS 2019 B (REG S) 7.75% 18APR2021 | - | 200,000 | 200,000 | - |
| TSINGHUA UNIC LTD (REG) (REG S) 4.75% 31JAN2021 | - | 300,000 | - | 300,000 |
| VIGOROUS CHAMP INTL LTD SER EMTN (REG) (REG S) 3.625% 28MAY2024 | - | 200,000 | 200,000 | - |
| WEALTH DRIVEN LTD (REG) (REG S) 5.5% 17AUG2023 | - | 200,000 | - | 200,000 |
| XINHU BVI 2018 HOLDNG (REG) (REG S) 11% 14MAR2022 | - | 450,000 | - | 450,000 |
| YUNNAN ENERGY INST OVR (REG) (REG S) 4.25% 14NOV2022 | - | 450,000 | - | 450,000 |
| YUNNAN ENERGY INST OVR (REG) (REG S) 6.25% 29NOV2021 | - | 400,000 | - | 400,000 |